

YOUR LIFE IS EVER-CHANGING.

*Your estate plan should be too.*

  
**LEGACY**  
ASSURANCE PROGRAM™



**BLUSTEIN, SHAPIRO, RICH & BARONE, LLP**  
ATTORNEYS AT LAW



**CONTROL COSTS & OUTCOMES WITH  
OUR UNIQUE COMMITMENT TO  
MAINTAINING YOUR ESTATE PLAN.**

At Blustein, Shapiro, Rich & Barone, LLP we have created the **Legacy Assurance Program™** to put you in ultimate control of your estate plan.

We work with your accountant, your financial advisor, and your insurance advisor to:

- Protect Assets
- Enhance Wealth
- Save Taxes, and
- **Most important of all, ensure your wishes are carried out, even in the case of disability.**

Participants in our **Legacy Assurance Program™** are assured that their estate settlement process will be handled by experienced attorneys and staff at a controlled cost.



As a result of our in-depth counseling sessions, we learn about your family members and family dynamics as well as your financial picture, each of which plays a vital role throughout the planning process.

We use our state-of-the-art software to draft customized estate planning documents to fit each client's particular circumstances. Those documents can include wills, revocable and irrevocable trusts, powers of attorney, and health care documents.



Our innovative **Legacy Assurance Program™**

- Includes our in-house asset funding program
- Emphasizes annual maintenance
- Handles all phases of estate administration

*You can be secure in knowing  
your estate and your future  
are in experienced hands.*



YOU HAVE THE POWER  
TO PLAN FOR YOURSELF  
AND FOR YOUR LOVED ONES.



*Take advantage of Blustein, Shapiro, Rich & Barone, LLP's estate planning expertise today, and contact us to find out how the **Legacy Assurance Program™** can work for you.*

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